Lean Requirements Planning: MRP Weekly

A New Way to Approach Planning-Focused Manufacturing

John Grindley
Senior Business Consultant





Who uses this Tool?

- Planners/Schedulers
- Supervisors
- Operations Managers
- Buyers

Why Do they use it?

- Scheduling and Priority
 Setting
- Production Status
- Immediate Shortages
- Production Meetings
- Communication to the Shop Floor

Functionality

- Automatic Schedule by Promise Date, Request date, or Mfg. Due Date
- Shortage Checking
- Release Electronic Pick
- Priority Setting
- Create Workorders
- Create Purchase Orders
- Categorized Source of Demand
- Real-time Comments
- Save Views
- On Line Tailoring/Security





SELECTION

- Planner
- Buyer
- Item Number
- Item Class
- Vendor
- Mfg. order
- Workcenter Department
- Workcenter Group
- Business Unit

ORDER SELECTION

- ALL
- Orders With Shortages
- Orders Without Shortages
- Partially Picked

- Start Date
- Due Date
- Sales Order Promise Date
- Sales Order Mfg. Due Date
- Sales Order Request Date

DATE CUTOFF

- Start Date
- Due Date
- Sales Order Promise Date
- Sales Order Mfg. Due Date

SORT

- Item Number
- Order Number
- Item Description
- Request Date

VALUES

- MRP
- CURRENT

PAGE LAYOUT

- Standard
- Sortable
- Exportable







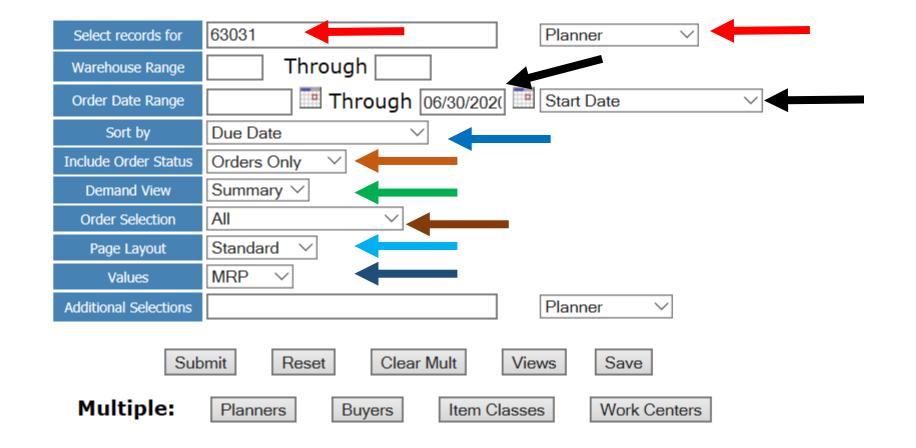
Lean Requirements Planning

Select View:

CRANKSHAFT BU
CRANKSHAFT O/O
Heat Treat
Housing MO's only
Housings Business
Hsgs M-Plans W/O sht
Multiple Planners
OSV W/C
Planner 63031 O/O
Planner 63173
Purchased items A
Purchased Items
Valves Business Unit

Vendor 103070

GRINDLEY, JOHN



26 Reloading





Planner Inquiry



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Lean Requirements Planning







Planner Inquiry- Detail View



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Lean Requirements Planning



Mfg Order Start Date through 06/30/20

Planner: 63031





Pri	Wkr Ctr	PR	Plnr	Order	Whs	Item	Description	Req	Start	Due	Qty S	Demand Detail Press to toggle view	Sales Dollars	Comments / Shortages
	WHS01	Р	63031	M001110*	В	<u>303527</u>	J20 - MOTOR CAP ASSEM, 2.903	99/99/99	10/26/19	10/31/19	15.000 1	0 <u>S236306</u> , <u>760034</u> , 15, 06/07/17, 06/07/17		
	WHS01	Р	63031	M001120	В	303541	J82 - MOTOR CAP ASSEMBLY,	99/99/99	10/26/19	10/31/19	196.000 1	0 <u>M000820, 780023-2020-20,</u> 196, 10/09/19, 11/01/19		Stock Order
	WHS01	Р	63031	M001080	В	303395	A - MOTOR CAP ASSEMBLY, 9/16	12/01/20	02/06/20	02/13/20	44.000	P REQMT, 303395, 42, 10/05/20, 10/05/20 65626-YORK 725211-1100-00, 2, 10/30/20, 12/01/20		
	WHS01	Р	63031	M001310	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	12/01/20	02/27/20	03/05/20	45.000 4	P REQMT, 303395, 36, 11/02/20, 11/02/20 45818-DUAL 704307-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 703100-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704312-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 703374-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704331-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704314-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704314-200-00, 1, 11/17/20, 12/01/20 65164-TAYLO 705174-2110-20, 1, 11/17/20, 12/01/20 78257-AREA 705172-2110-10, 1, 11/17/20, 12/01/20 84914-C.R.C 705172-2130-10, 1, 11/17/20, 12/01/20	528	SALES ORDERS
	WHS01	Р	63031	M001060	В	303393	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	03/16/20	03/23/20	6.000 1	0 P REQMT, <u>303393</u> , 6, 05/25/20, 05/25/20		
	WHS01	Р	63031	M001070	В	303394	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	03/16/20	03/23/20	6.000 1	0 P REQMT, <u>303394</u> , 6, 05/25/20, 05/25/20		FORECAST
	WHS01	Р	63031	M001090	В	303401	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	03/16/20	03/23/20	8.000	0 P REQMT, <u>303401</u> , 8, 05/25/20, 05/25/20		FORECASI
	WHS01	Р	63031	M001100	В	<u>303460</u>	A - H24A MOTOR CAP ASY,9/16 TU	99/99/99	03/16/20	03/23/20	10.000 1	0 P REQMT, <u>303460</u> , 10, 05/25/20, 05/25/20		
	WHS01	Р	63031	M001300	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	08/19/18	03/19/20	03/26/20		12/31/20 Xstk-138	4,014	
	ALNCR	Р	63031	M001330	В	303540	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/19/20	03/26/20	25.000 4	<u>80073</u> -CARRI <u>303340,</u> 4, 03/30/20, 03/30/20	1,050	
							CICI		7	П	ntor	Stock Order Stock Order Stock Order		





Planner Inquiry- Sort by Sales Order Earliest Promise Date

GRINDLEY, JOHN

Layout: Standard V

Mfg Order Start Date through 06/30/20

Lea

Sort: SO Earliest Promise Date View: Detail

Planuer: 63031

Pri	Wkr Ctr	PR	Pinr	Order	Whs	Item	Description	Req	Promise	MFG	Qty	Sts	Demand Detail Press to toggle view	Sales Dollars	Comments / Shortages
	G3PA	P	63031	M001320*	В	303538	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	9.000	40	86073-AIRE <u>303538</u> , 9, 03/26/20, 03/26/20	250	Ship complete today
	ALNCR	Р	63031	M001330	В	303540	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	25.000	40	86073-AIRE <u>303540</u> , 21, 03/26/20, 03/26/20 86075-CARRI <u>303540</u> , 4, 03/30/20, 03/30/20	1,050	
	WHS01	Р	63031	M001450	В	303541	J82 - MOTOR CAP ASSEMBLY,					10	86073-AIRE 303541, 10, 03/26/20, 03/26/20	2,750	
	G3PA	P	63031	M001420*	В	303567	B - H9BB MOTOR CAP ASSEMBI	LY, 02/14/20	03/26/20	03/26/20	199.000		86075-CARRI <u>303567</u> , 9, 03/26/20, 03/26/20 86072-AIRE <u>303567</u> , 190, 04/29/20, 04/29/20	5,100	
	WHS01	Р	63031	M001080	В	303395	A - MOTOR CAP ASSEMBLY, 9/1	6 T 12/01/20	12/01/20	12/01/20	44.000	10	P REQMT, <u>303395</u> , 42, 10/05/20, 10/05/20 <u>65626</u> -YORK <u>725211-1100-00</u> , 2, 10/30/20, 12/01/20		3/23-Sales request- expedite this order.
	WHS01	Р	63031	<u>M001310</u>			A - MOTOR CAP ASSEMBLY, 9/1					40	P REQMT, 303395, 36, 11/02/20, 11/02/20 45818-DUAL 704307-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 703100-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704312-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 703374-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704331-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704331-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704314-4000-00, 1, 11/17/20, 12/01/20 65164-TAYLO 705174-2110-20, 1, 11/17/20, 12/01/20 78257-AREA 705172-2110-10, 1, 11/17/20, 12/01/20 84914-C.R.C 705172-2130-10, 1, 11/17/20, 12/01/20	528	
	WHS01	Р	63031	M001300	В	<u>303395</u>	A - MOTOR CAP ASSEMBLY, 9/1	6 T 08/19/18	12/31/20	12/31/20	200.000	10	P REQMT, <u>303395</u> , 46, 11/30/20, 11/30/20 <u>86012</u> -THERM <u>702746-2120-10</u> , 16, 12/17/20, 12/31/20 Xstk-138	4,014	
	WHS01	Р	63031	M001060	В	303393	A - MOTOR CAP ASSEMBLY, 9/1	6 T 99/99/99	99/99/99	99/99/99	6.000	10	P REQMT, <u>303393</u> , 6, 05/25/20, 05/25/20		
	WHS01	Р	63031	M001070	В	303394	A - MOTOR CAP ASSEMBLY, 9/1	6 T 99/99/99	99/99/99	99/99/99	6.000	10	P REQMT, <u>303394</u> , 6, 05/25/20, 05/25/20		
	WHS01	Р	6:	No S	al	es C	order Assembly, 9/1	6 T 99/99/99	99/99/99	99/99/99	8.000	10	P REQMT, <u>303401</u> , 8, 05/25/20, 05/25/20		
	WHS01	Р	6:	Req	ui	rem	ents CAP ASY,9 (16	TU 99/99/99	99/99/99	99/99/99	10.000	10	P REQMT, <u>303460</u> , 10, 05/25/20, 05/25/20		
	WHS01	р	63031	M001110*	В	303527	J20 - MOTOR CAP ASSEM, 2 90	3 99/99/99	99/99/99	99/99/99	15.000	10	<u>\$236306, 760034,</u> 15, 06/07/17, 06/07/17		
	WHS01	Р	63031	M001120	В	303541	J82 - MOTOR CAP ASSEMBL	99/99/99	99/99/99	99/99/99	196.000	10	M000820, 780023-2020-20, 196, 10/09/19, 11/01/19		
										TOTAL	863				





Planner Inquiry – Sort by Sales Order Earliest Request Date



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Lean Requirements Planning



Mfg Order Start Date through 06/30/20

1

Planner: 63031





Pri	Wkr Ctr	PR	Plnr	Order	Whs	Item	Description	Req	Promise MFG		Qty	Sts	Demand Detail Press to toggle view	Sales Dollars	Comments / Shortages
	WHS01	Р	63031	M001300	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	08/19/18	12/31/20	12/31/20	200.000	10	P REQMT, <u>303395</u> , 46, 11/30/20, 11/30/20 <u>86012</u> -THERM <u>702746-2120-10</u> , 16, 12/17/20, 12/31/20 Xstk-138	4,014	
	G3PA	Р	63031	M001420*	В	<u>303567</u>	B - H9BB MOTOR CAP ASSEMBLY,	02/14/20	03/26/20	03/26/20	199.000	10	86075-CARRI <u>303567</u> , 9, 03/26/20, 03/26/20 86072-AIRE <u>303567</u> , 190, 04/29/20, 04/29/20	5,100	
	G3PA	Р	63031	M001320*	В	<u>303538</u>	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	9.000	40	86073-AIRE 303538, 9, 03/26/20, 03/26/20	250	Ship complete today
	ALNCR	Р	63031	M001330	В	<u>303540</u>	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	25.000	40	86073-AIRE 303540, 21, 03/26/20, 03/26/20 86075-CARRI 303540, 4, 03/30/20, 03/30/20	1,050	
	WHS01	Р	63031	M001450	В	303541	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	100.000	10	86073-AIRE 303541, 10, 03/26/20, 03/26/20 86074-ALESS 303541, 25, 03/30/20, 03/30/20 P REQMT, 303541, 65, 05/25/20, 05/25/20	2,750	
	WHS01	Р	63031	M001080	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	12/01/20	12/01/20	12/01/20	44.000	10	P REQMT, 303395, 42, 10/05/20, 10/05/20 65626-YORK 725211-1100-00, 2, 10/30/20, 12/01/20		3/23-Sales request- expedite this order.
	WHS01	р	63031	M001310	В	<u>303395</u>	A - MOTOR CAP ASSEMBLY, 9/16 T	12/01/20	12/01/20	12/01/20	45.000	40	P REQMT, 303395, 36, 11/02/20, 11/02/20 45818-DUAL 704307-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 703100-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704312-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 703374-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704331-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704331-4000-00, 1, 11/17/20, 12/01/20 45818-DUAL 704314-4000-00, 1, 11/17/20, 12/01/20 65164-TAYLO 705174-2110-20, 1, 11/17/20, 12/01/20 78257-AREA 705172-2110-10, 1, 11/17/20, 12/01/20 84914-C.R.C 705172-2130-10, 1, 11/17/20, 12/01/20	528	
	WHS01	Р	63031	M001060	В	<u>303393</u>	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	99/99/99	99/99/99	6.000	10	P REQMT, <u>303393</u> , 6, 05/25/20, 05/25/20		
	WHS01	Р	63031	M001070	В	303394	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	99/99/99	99/99/99	6.000	10	P REQMT, <u>303394</u> , 6, 05/25/20, 05/25/20		
	WHS01	Р	63031	M001090	В	303401	A - MOTOR CAP ASSEMBLY, 9/16	99/99/99	لِــــــــــــــــــــــــــــــــــــ	بسنا	8.000	يبال	P REQMT, 303401, 8, 05/25/20, 05/25/20		





Planner Inquiry – Sortable Layout



Layout: Sortable

Sort: Request Date

View: Summary V

GRINDLEY, JOHN Lean Requirements Planning

Mfg Order Start Date through 06/30/20

Planner: 63031



Update

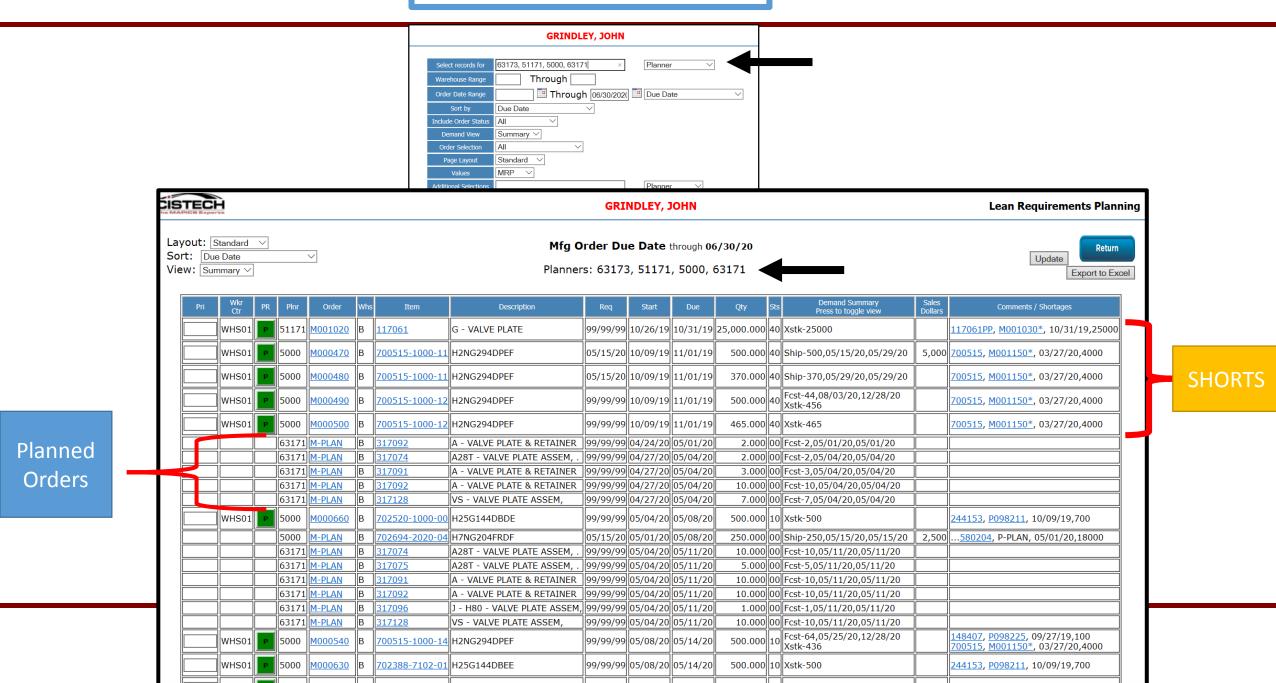
																			_					
Pri 🔽	Wkr Ctr	PR	Pinr	Order 🔽	Whs	Item 🛣	Description 🔽	CO Req	CO Prm	CO Mfg	Start 🔽	Due 🔽	Qty 🔽	St Demand Summary	Sales Dollars	Ord Opn Hrs	Ord Set	Ord Run	Ord Mach	Tti Hrs	Tti Set	Tti Run	Ttl Mach	Comments / Shortages
	WHS01	Р	63031	M001300	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	08/19/18	12/31/20	12/31/20	03/19/20	03/26/20	200.000	Ship-16,12/31/20,12/31/20 10 Fcst-46,11/30/20,12/28/20 Xstk-138		600.00	110.00	600.00		600.00	110.00	600.00		
	G3PA	Р	63031	M001420*	В	303567	B - H9BB MOTOR CAP ASSEMBLY,	02/14/20	03/26/20	03/26/20	02/07/20	04/29/20	199.000	10 Ship- 199,03/26/20,04/29/20	5,100	597.00	110.00	597.00		597.00	110.00	597.00		
	G3PA	Р	63031	M001320*	В	303538	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	04/22/20	04/28/20	9.000	40 Ship-9,03/26/20,03/26/20	250	18.00		18.00		30.00	110.00	30.00		Ship complete today
	ALNCR	Р	63031	M001330	В	303540	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	03/19/20	03/26/20	25.000	40 Ship-25,03/26/20,03/30/20	1,050	75.00	3.00	75.00		75.00	3.00	75.00		
	WHS01	Р	63031	M001450	В	303541	J82 - MOTOR CAP ASSEMBLY,	03/26/20	03/26/20	03/26/20	05/04/20	05/11/20	100.000	10 Ship-35,03/26/20,03/30/20 Fcst-65,05/25/20,07/06/20	2,750	500.00	3.00	500.00	50.00	500.00	3.00	500.00	50.00	
	WHS01	Р	63031	M001080	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	12/01/20	12/01/20	12/01/20	02/06/20	02/13/20	44.000	10 Ship-2,12/01/20,12/01/20 Fcst-42,10/05/20,11/02/20										3/23-Sales request- expedite this order.
	WHS01	Р	63031	M001310	В	303395	A - MOTOR CAP ASSEMBLY, 9/16 T	12/01/20	12/01/20	12/01/20	02/27/20	03/05/20	45.000	40 Ship-9,12/01/20,12/01/20 Fcst-36,11/02/20,11/30/20	528	120.00	10.00	120.00		180.00	110.00	180.00		
	WHS01	Р	63031	M001060	В	303393	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	99/99/99	99/99/99	03/16/20	03/23/20	6.000	10 Fcst-6,05/25/20,05/25/20										
	WHS01	Р	63031	M001070	В	303394	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	99/99/99	99/99/99	03/16/20	03/23/20	6.000	10 Fcst-6,05/25/20,05/25/20				No 9	Stand	dard	s or			
	WHS01	Р	63031	M001090	В	303401	A - MOTOR CAP ASSEMBLY, 9/16 T	99/99/99	99/99/99	99/99/99	03/16/20	03/23/20	8.000	10 Fcst-8,05/25/20,05/25/20										
	WHS01	Р	63031	M001100	В	303460	A - H24A MOTOR CAP ASY,9/16 TU	99/99/99	99/99/99	99/99/99	03/16/20	03/23/20	10.000	10 Fcst-10,05/25/20,05/25/20				thes	e W	orko	rde	r		
	WHS01	Р	63031	M001110*	В	303527	J20 - MOTOR CAP ASSEM, 2.903	99/99/99	99/99/99	99/99/99	10/26/19	10/31/19	15.000	10 Stck-15,06/07/17,06/07/17					Rout	tings	5			
	WHS01	Р	63031	M001120	В	303541	J82 - MOTOR CAP ASSEMBLY,	99/99/99	99/99/99	99/99/99	10/26/19	10/31/19	196.000	10 Stck- 196,11/01/19,11/01/19										
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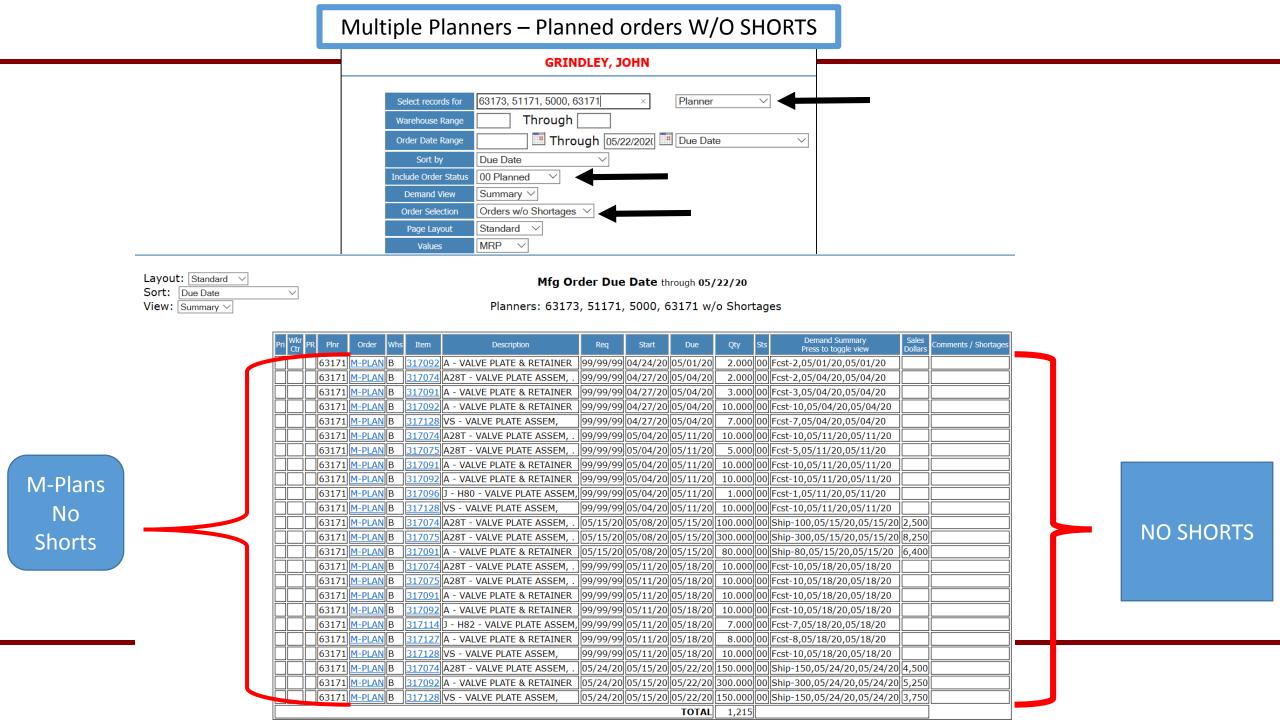
			F	inal Totals								
0 17		Remaining H	lours Order		Total Order Hours							
Quantity	Total	Set Up	Run	Mach	Total	Set Up	Run	Mach	١.			
863.000	1,910.00	236.00	1,910.00	50.00	1,982.00	446.00	1,982.00	50.00				

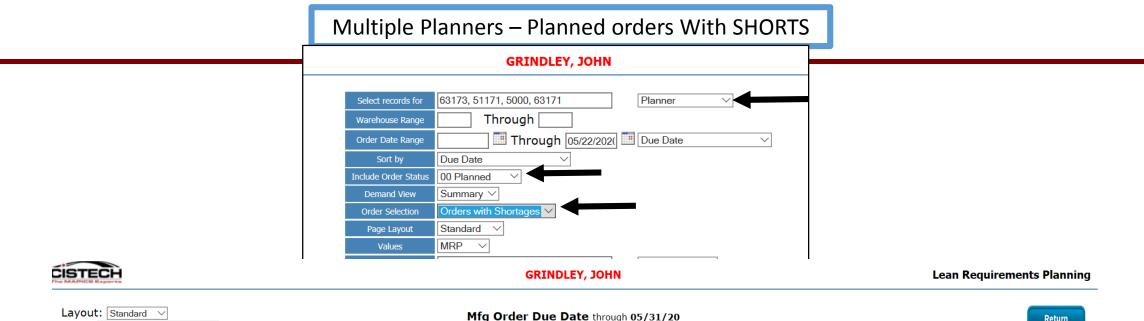




Multiple Planners





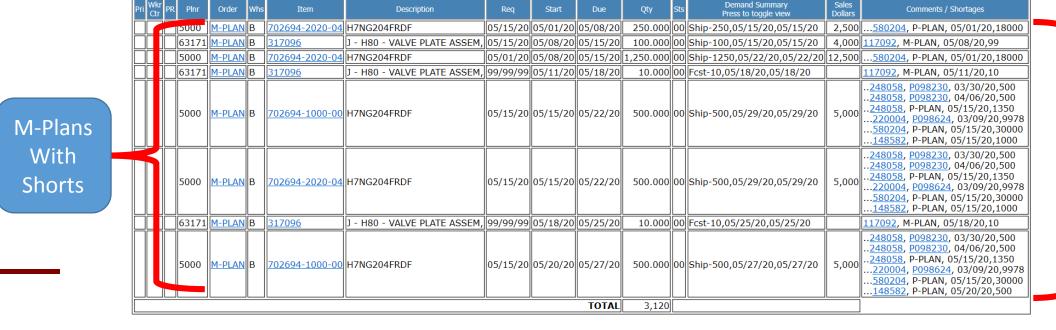


Layout: Standard
Sort: Due Date
View: Summary

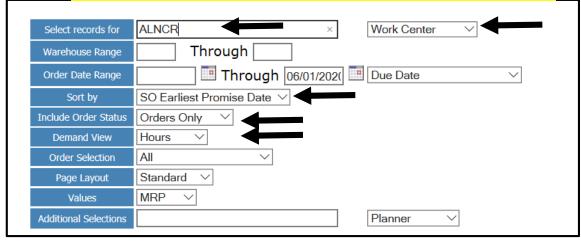
Planners: 63173, 51171, 5000, 63171 with Shortages



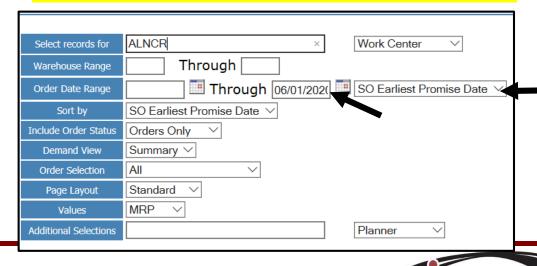
SHORTS



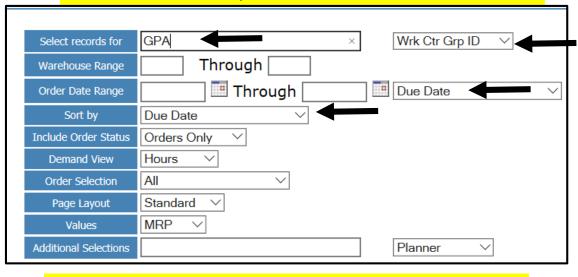
Workcenter Schedule – Sort Promise date



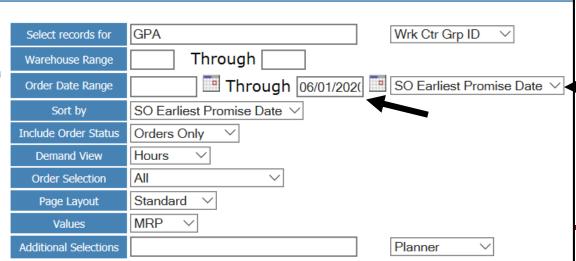
Workcenter Schedule – Cutoff Promise date



Workcenter Group – Sort Due date

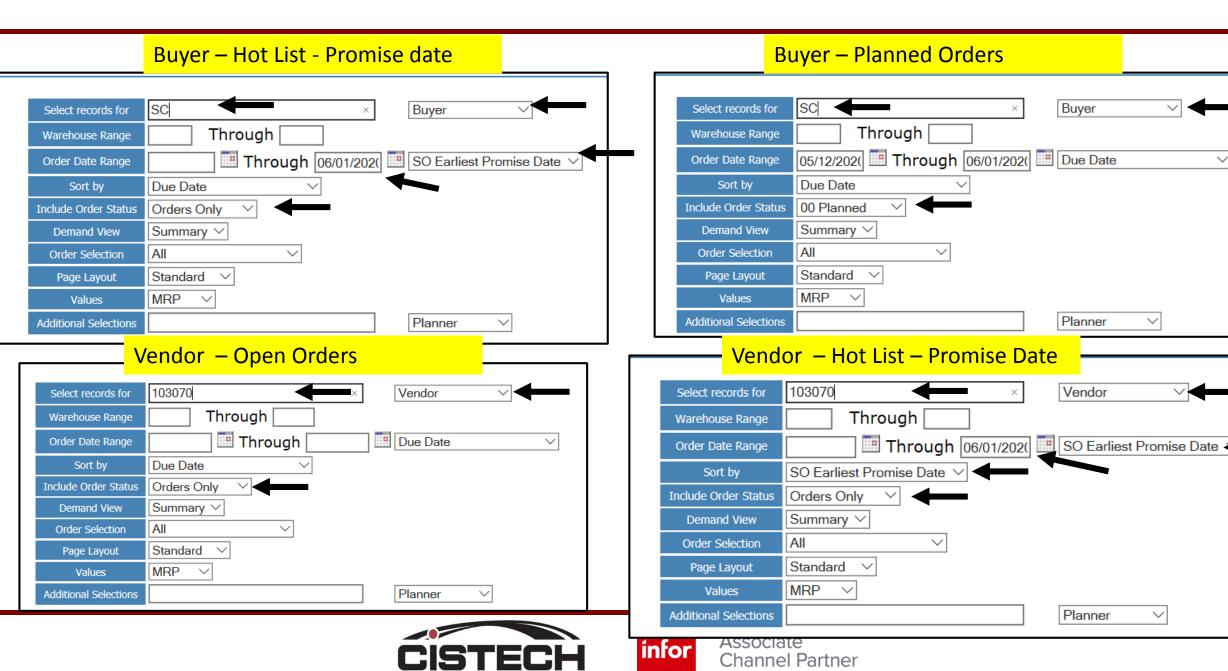


Workcenter Group – Cutoff Promise date





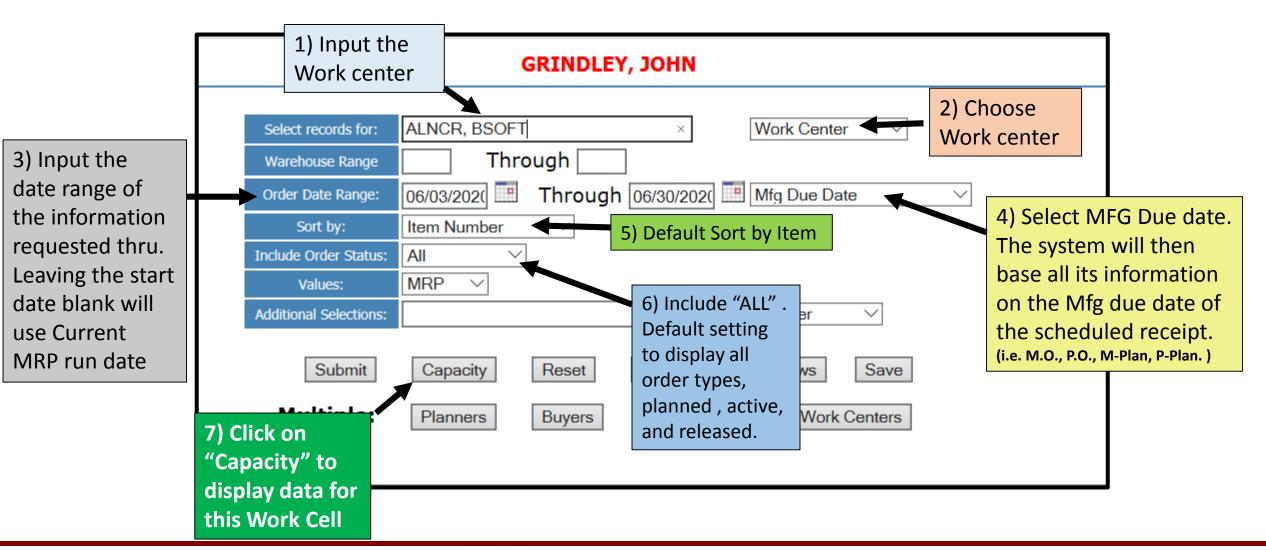
Channel Partner



- Capacity Load Analysis Tool
- Hours / Headcount Calculation in Weekly Buckets
- Hyperlinks to LRP Detail
- Hours for Planned Orders or Workorders or Both
- Displays Overloads for Workcenters











MRP WEEKLY - Workcenter "load" DISPLAY

- •Generates a list of Item numbers to run thru this Work Cell thru the selected date range.
- •Requirements are based on the Mfg due date of the workorder or the M-Plan due date in MRP.
- •The quantity is calculated by the remaining quantity on the workorder or the quantity of the M-plan.
- •The hours displayed are calculated from the routing on the item and the quantity remaining due on the workorder or the M-Plan.

